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CIN L27310GJ1972PLC002033

AC/2079

08.08.2024

The Secretary, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI - 400 001 Scrip Code: 513517	National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip Symbol: STEELCAS
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Dear Sir/Madam,

Subject: Submission of Investor Presentation under Regulation 30 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015.

In accordance with Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached the Investor Presentation for the Quarter ended 30th June, 2024 (Q1FY25) as an attachment. This is for the general information of the investors and public at large. This Investor Presentation may also be accessed on the website of the company at www.steelcast.net

We request you to take the same on record and disseminate on your respective websites.

Thanking you,

For STEELCAST LIMITED,

(Umesh V Bhatt)
COMPANY SECRETARY



2024

STEELCAST LIMITED

Investor Presentation | Q1FY25

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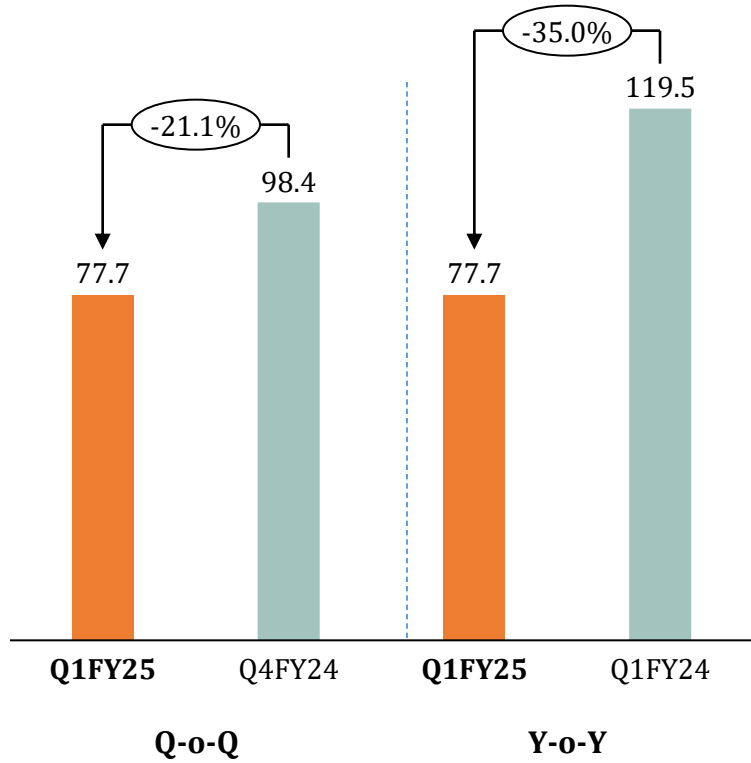
Financial & Operating Highlights Q1FY25



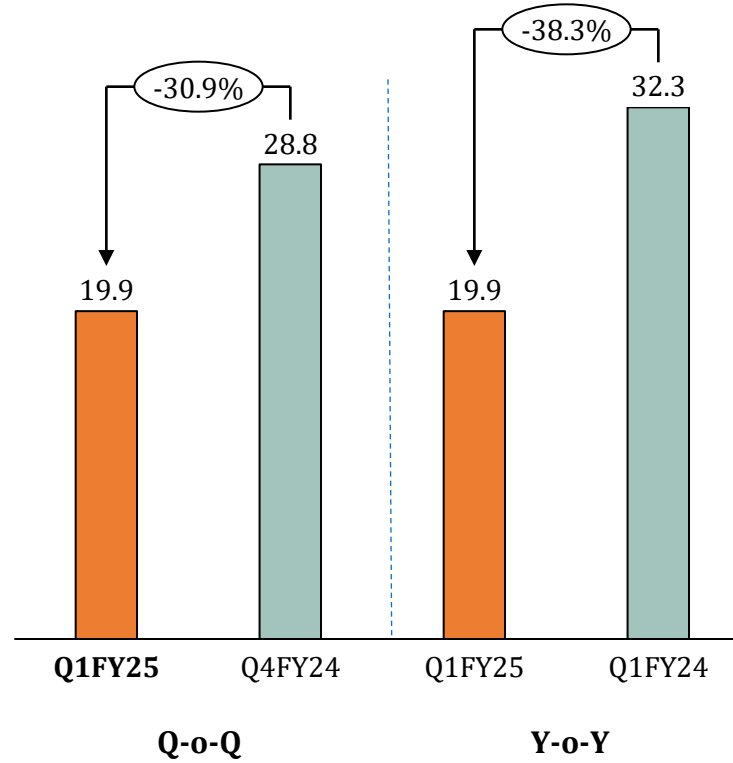
	 Revenue	 EBITDA	 PAT	Highlights The quarter witnessed a low performance on account of low demand from domestic & export markets mainly because of elections in India and major economies coupled with conflict in Russia-Ukraine & in Middle East where world powers are directly involved. Despite all this, we remain positive and expect demand to revive from Q3 FY25 onwards. Our EBITDA and PAT margins have remained strong, sustaining at higher levels and exceeding our internal guidance. This achievement is attributed to our continuous efforts in cost reduction, particularly following the commissioning of our Solar & Hybrid power plants. The company is proactively expanding its portfolio to mitigate cyclicity concerns. Our strategic ventures into new sectors such as railroads & ground engaging tools are progressing well and are expected to contribute to revenue in the near future
Q1FY25	77.7 Crs	19.9 Crs	12.9 Crs	
FY24	409.8 Crs	117.2 Crs	75.0 Crs	

Q1FY25 Consolidated Key Highlights

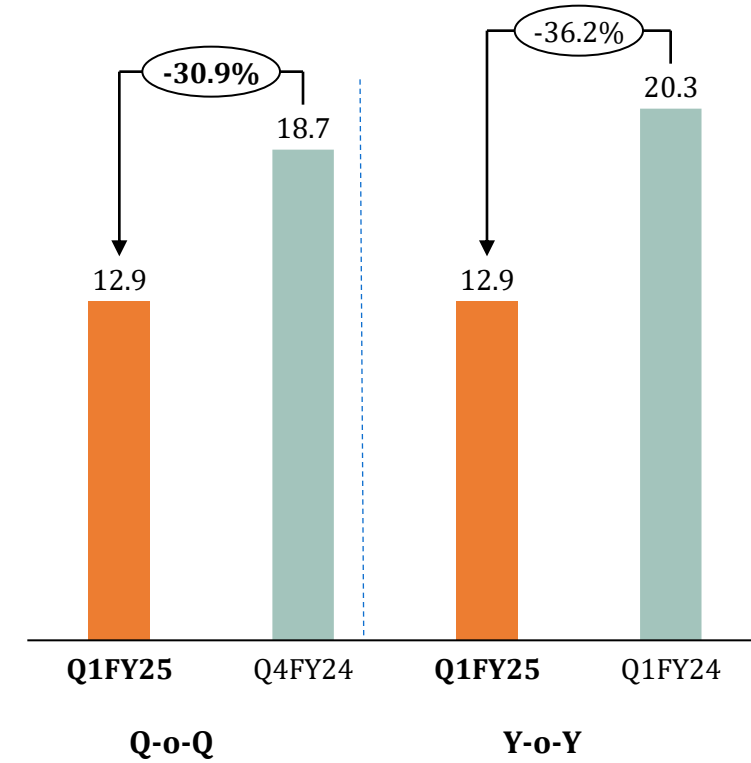
Revenue (Rs. in Crs)

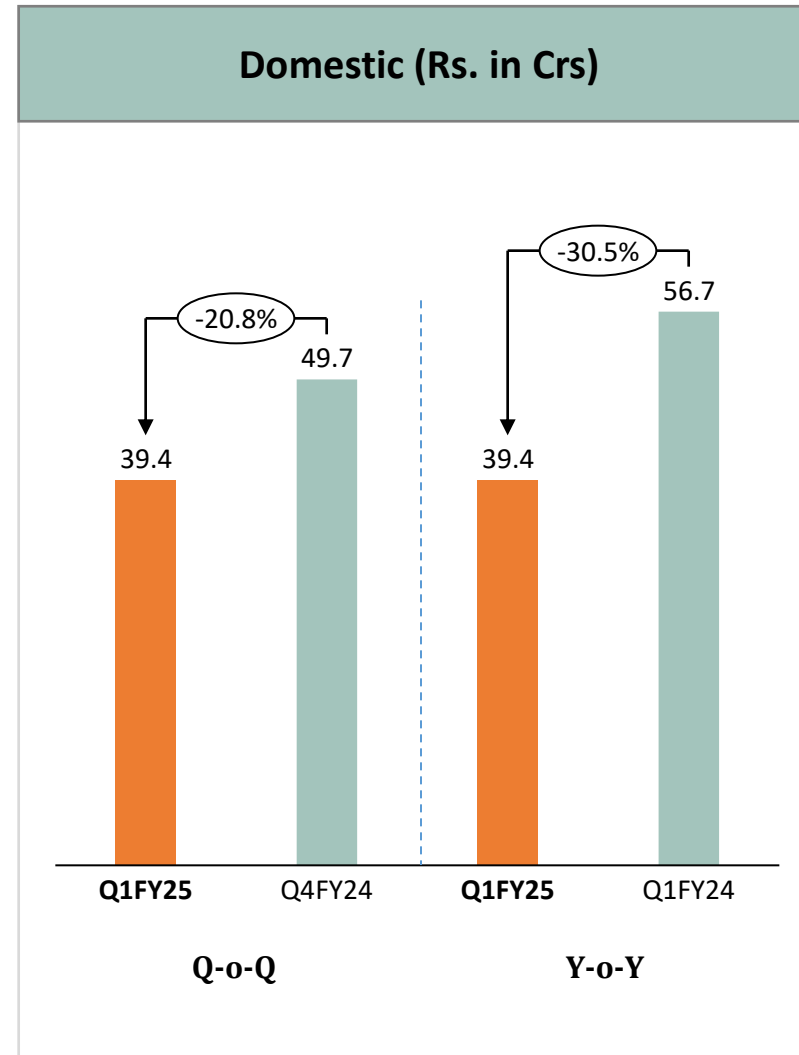
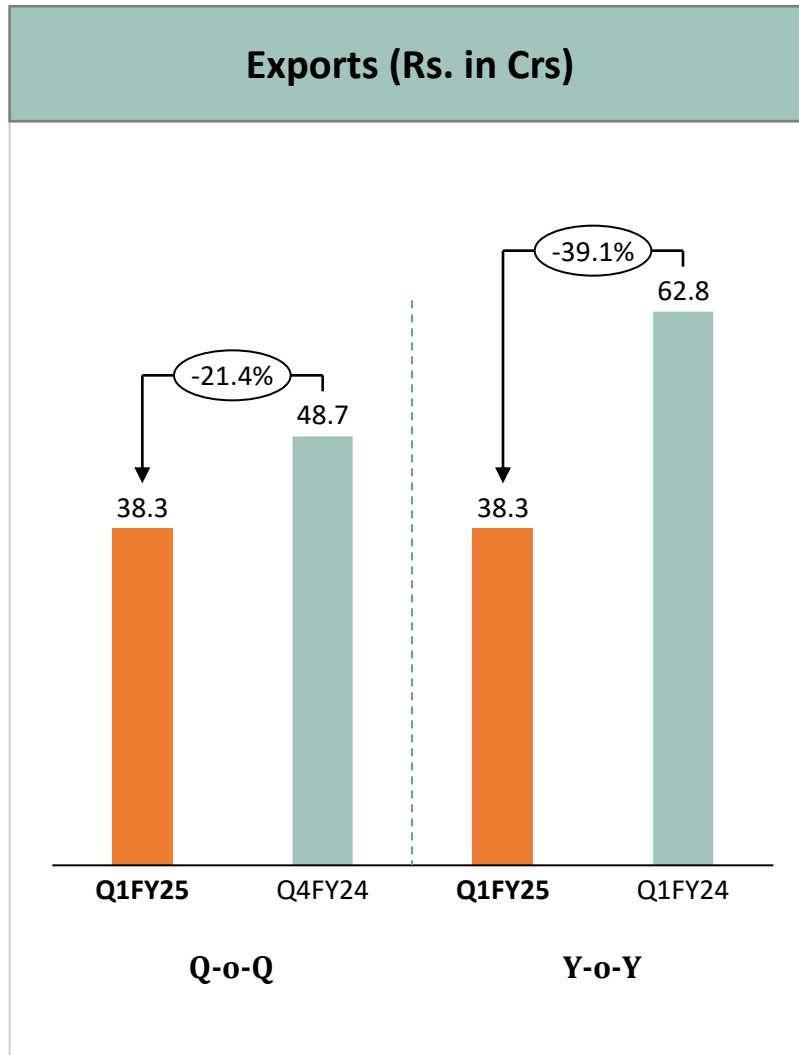


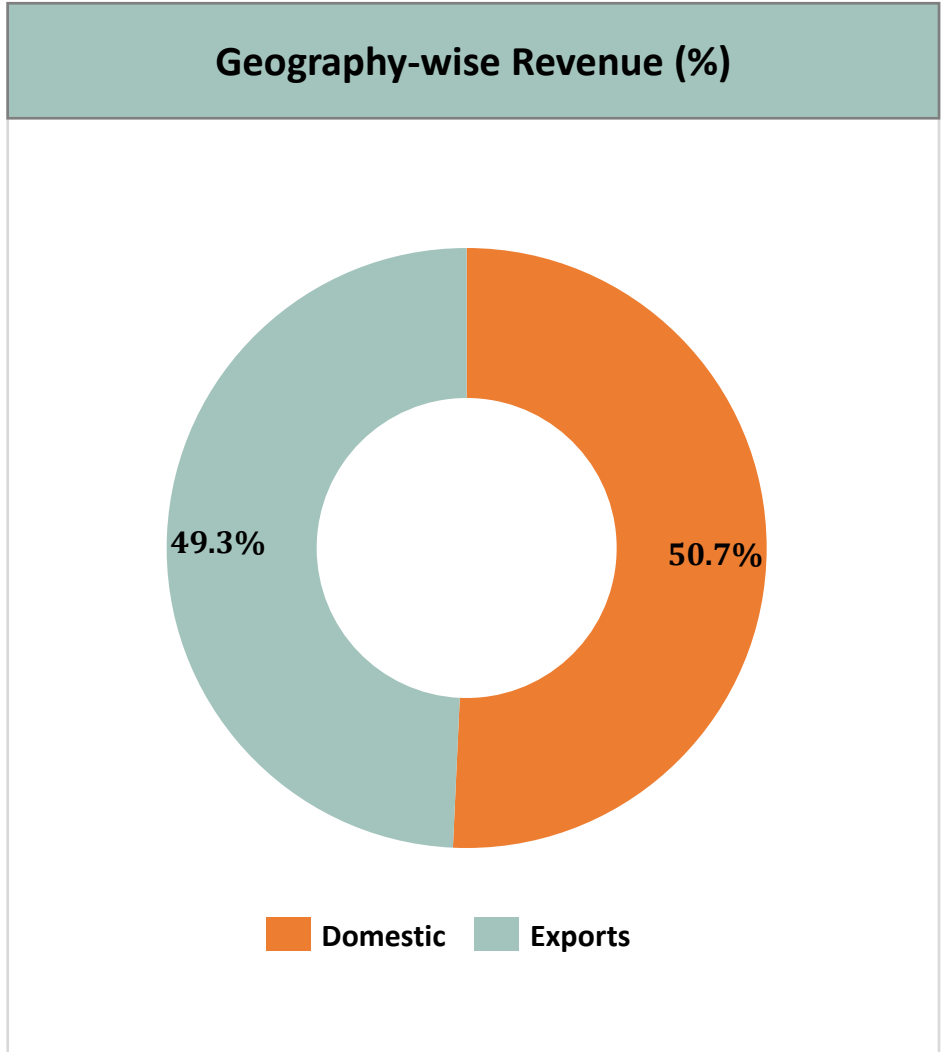
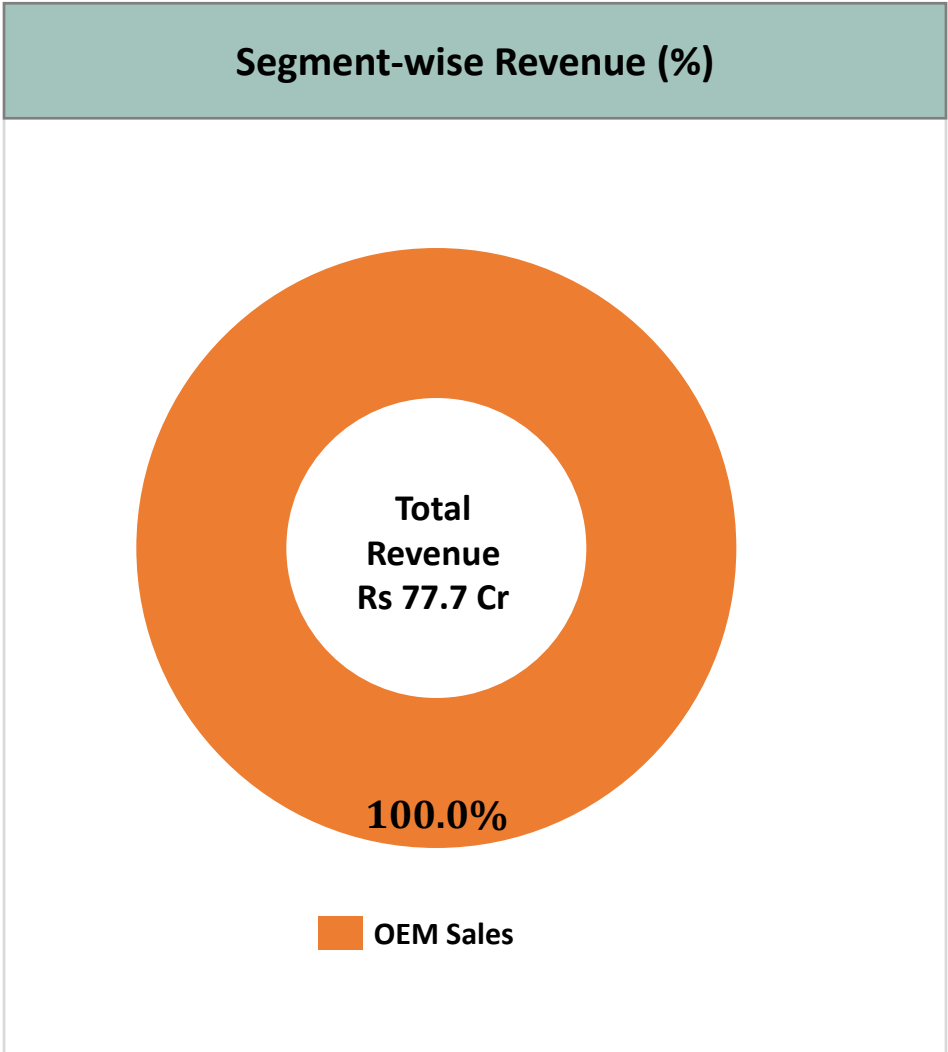
EBIDTA (Rs. in Crs)



PAT (Rs. in Crs)



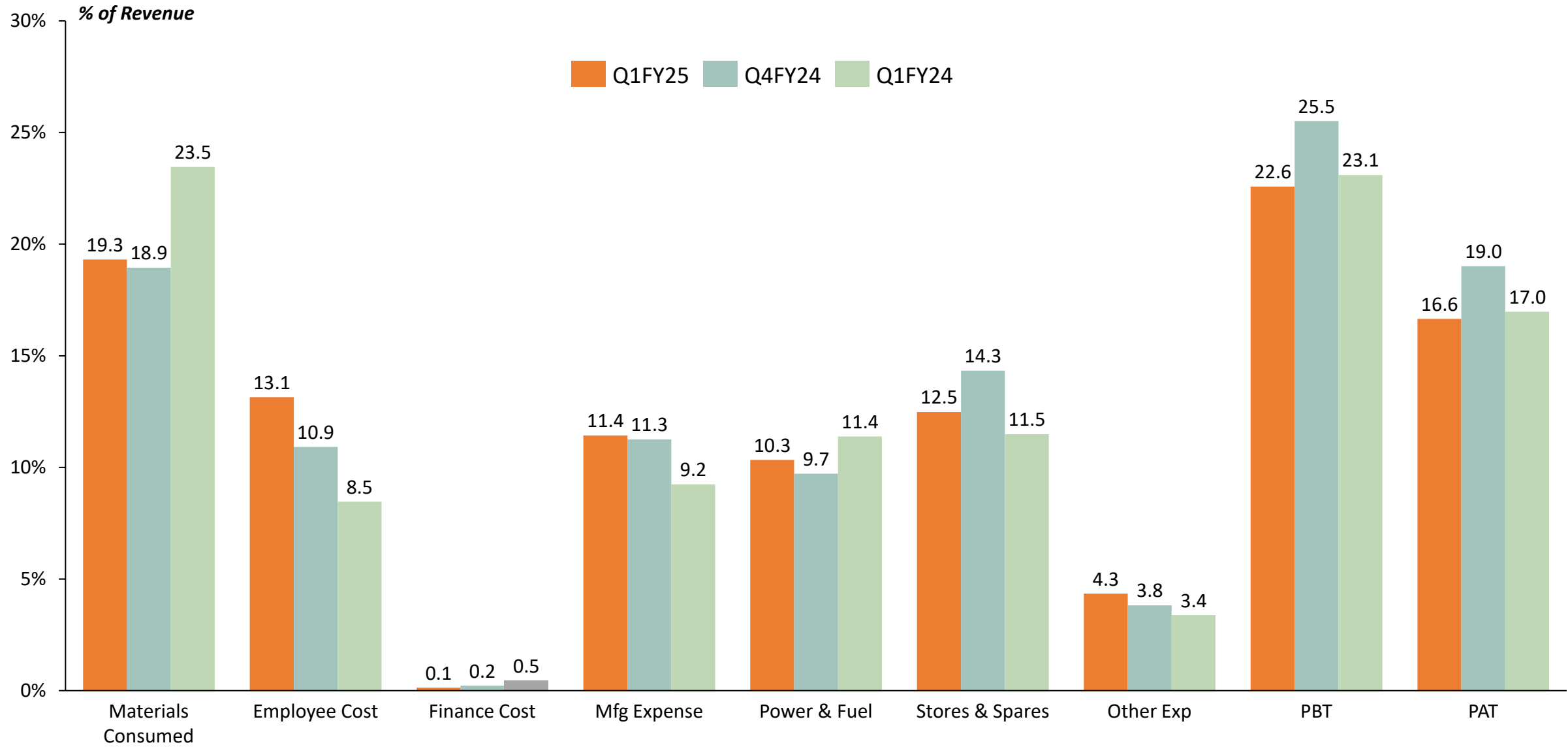




Quarterly Profit & Loss Statement

Particulars (Rs.Crs)	Q1 FY25	Q1 FY24	Y-o-Y	Q4 FY24	Q-o-Q	FY24	FY23	Y-o-Y
Revenue from Operations	77.7	119.5	-35.0%	98.4	-21.1%	409.8	476.8	-14.1%
Cost of Materials consumed	15.0	28.0		18.6		86.3	121.4	
Changes in Inventories of finished goods & work in progress	2.6	6.6		1.7		15.3	11.9	
Manufacturing Expense	8.9	11.0		11.1		40.9	45.3	
Power, Fuel & Water Charges	8.0	13.6		9.6		42.9	65.2	
Consumption of Stores & Spares	9.7	13.7		14.1		51.1	64.9	
Total Raw Material	44.2	73.0		55.1		236.4	308.6	
Value Addition	33.5	46.4	-27.9%	43.3	-22.7%	173.4	168.2	3.1%
Employee Expenses	10.2	10.1		10.7		41.2	37.0	
Other Expenses	3.4	4.0		3.8		15.0	17.2	
EBITDA	19.9	32.3	-38.3%	28.8	-30.9%	117.2	114.0	2.8%
EBITDA %	25.6%	27.0%		29.3%		28.6%	23.9%	
Depreciation and Amortisation Expense	3.2	4.8		4.3		17.9	18.1	
Finance Costs	0.1	0.5		0.2		1.0	3.1	
Other Income	0.9	0.7		0.8		2.7	1.8	
PBT	17.5	27.6	-36.5%	25.1	-30.2%	100.9	94.5	6.8%
PBT %	22.6%	23.1%		25.5%		24.6%	19.8%	
Tax Expenses	4.6	7.3		6.4		25.9	24.0	
PAT	12.9	20.3	-36.2%	18.7	-30.9%	75.0	70.5	6.3%
PAT %	16.6%	17.0%		19.0%		18.3%	14.8%	
EPS (₹)	6.4	10.0		9.2		37.1	34.8	

Q1 FY25 Result analysis



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THANK YOU